

**QUESTIONNAIRE TAX INCOME RETURN FILING**

**1 Name**

**2 Date of Birth**

**3 Nationality**

**4 BSN number (Dutch social security number)**

**5 Mobile telephone number**

**6 Email adress**

**7 What tax year(s) do you wish to file**

2024

[complete document "3-purchased house" for monthly tax advance]

2023

2022

2021

2020

2019

2018

*(multiple years/option possible)*

**8 are you filing tax only for yourself or including partner**

myself

me and my partner

**9 Single / married or living together**

single

married or living together

**10 If married, date of marriage**

**11 if you filing together with your partner**

**11a Name Partner**

**11b Date of Birth Partner**

**11c Nationality Partner**

**11d BSN number Partner (if available)**

**12 Do you have any kids**

yes

no

13 if yes - date of birth and BSN

	date of birth	BSN number
child 1	<input type="text"/>	<input type="text"/>
child 2	<input type="text"/>	<input type="text"/>
child 3	<input type="text"/>	<input type="text"/>

14 Do you or your partner run your own company (one man company, BV or other)

*[if yes, please complete document "4 - own company"]*

Me	Partner
<input type="checkbox"/> yes	<input type="checkbox"/> yes
<input type="checkbox"/> no	<input type="checkbox"/> no

15a what exact date were you (and/or your partner) registered (immigration) in the Netherlands or unregistered (emigrated) out of the Netherlands (registered at town hall)

registration date immigration

<input type="text"/>	me
<input type="text"/>	partner

registration date Emigration (leaving date out of Netherlands)

<input type="text"/>	me
<input type="text"/>	partner

15b From which country did you come before you came to the Netherlands

<input type="text"/>	me
<input type="text"/>	partner

16 do you rent or did you purchase a house with mortgage

<input type="checkbox"/> rental
<input type="checkbox"/> purchased

17 if you purchased a house - what date did you buy your house ?

*if you bought your house in 2023 - please send documents when returning this form by email*

- notary office statement
- invoice for taxation report house
- mortgage contract showing the mortgage amount and interest %
- any other costs (translation work / own real estate agent / mortgage advisory work)

<input type="text"/>
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18 Do you have any special expenses like : medical expenses not covered by your health insurance (> 750.- euro), private pension plan (not the one from your employer), any college/study expenses (paid by yourself and work related) ?

*if yes, please send the details when returning this form by email*

<input type="checkbox"/> yes
<input type="checkbox"/> no

**19 BSN number and the 5-digit code**

*The 5-digit code is generated by following the instructions of the document which has been sent in the same email as this form*

Your BSN number

Partner BSN number (if applicable)

Your 5-digit code

Your partner 5-digit code (if applicable)

**20 Any other comments / remarks which can be important**

**When completed - please return this form by email to:  
[info@bedrijfinbalans.com](mailto:info@bedrijfinbalans.com)**

**FEES**  
Single tax income return: 30,- Euro / Including partner: 50,- Euro  
Paper M form (filing before year 2020 :when not registered for a full year in NL) : 50.- Euro per person  
Own company (sole company or ZZP-Freelancer): 100,- Euro