## QUESTIONNAIRE TAX INCOME RETURN FILING

1 Name	
2 Date of Birth	
3 Nationality	
4 BSN number (Dutch social security number)	
5 Mobile telephone number	
6 Email adress	
7 What tax year(s) do you wish to file	2024 [complete document "3-purchased house" for monthly tax advance]
	2023
(multiple years/option possible)	2022
	2021
	2020
	2019
	2018
8 are you filing tax only for yourself or including partner	myself
	me and my partner
9 Single / married or living together	single
	married or living together
10 If married, date of marriage	
11 if you filing together with your partner	
11a Name Partner	
11b Date of Birth Partner	
11c Nationality Partner	
11d BSN number Partner (if available)	

yes no

## 13 if yes - date of birth and BSN

	date of birth	BSN number
child 1		
child 2		
child 3		



15a what exact date were you (and/or your partner) registered (immigration) in the Netherlands or

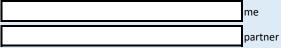
unregistered (emigrated) out of the Netherlands (registered at town hall)

14 Do you or your partner run your own company (one man company, BV or other)

[if yes, please complete document "4 - own company"]



purchased



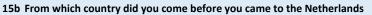
registration date Emigration (leaving date out of Netherlands)

me

me

partner

partner



16 do your rent or did you purchase a house with mortgage rental

17 if you purchased a house - what date did you buy your house ?

if you bought your house in 2023 - please send documents when returning this form by email

- notary office statement
- invoice for taxation report house
- mortgage contract showing the mortgage amount and interest %
- any other costs (translation work / own real estate agent / mortgage advisory work

Do you have any special exp	penses like : medi	cal expenses	not c	overed by	/ your he	alth insu	rance (	> 750
euro), private pension plan	(not the one from	our employe	er), any	college/s	study ex	penses (	paid by	yourself

18 and work related) ?

if yes, please send the details when returning this form by email

ye
no

19 BSN number and the 5-digit code	Your BSN number
The 5-digit code is generated by following the instructions of the document which has been sent in the same email as this form	Partner BSN number (if applicable)
	Your 5-digit code
	Your partner 5-digit code (if applicable)

20 Any other comments / remarks which can be important

When completed - please return this form by email to: info@bedrijfinbalans.com

**FEES** 

Single tax income return: 30,- Euro / Including partner: 50,- Euro

Paper M form (filing before year 2020 :when not registered for a full year in NL) : 50.- Euro per person Own company (sole company or ZZP-Freelancer): 100,- Euro